

# Fall Financial Market Insights

# Navigating Opportunity Amid Easing and Uncertainty



As we enter the final quarter of 2025, investors face a dynamic landscape shaped by softening inflation, anticipated central bank rate cuts, and evolving geopolitical tensions. In this webinar, we'll explore how these factors are influencing asset class preferences—from quality bonds and gold to transformational innovation themes like AI, power and resources. Our experts will discuss the base-case outlook of a soft landing, highlight opportunities in equities and fixed income, and share strategies for navigating political uncertainty.

### Speaker

#### Paul Hsiao & Michael Gourd

Asset Allocation Strategists UBS Chief Investment Office

## Wednesday, September 24 2:00 - 2:45pm ET

## RSVP by Tuesday, September 23

Amanda R. Gordon Wealth Strategy Associate amanda.gordon@ubs.com

#### **Click here to RSVP**

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